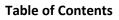
EFIS Training Manual -- 2020



Educational Facilities Information System (EFIS)

Training Manual for Districts 2020



1	Introduction	4
2	Browsers	4
3	Access to EFIS – Single Sign-on (SSO)	4
4	FISH Module	10
	Search Facility	10
	Add a Facility	12
	Edit Shelter Info	15
	Search Parcel	16
	Add Parcel	
	Search Building	19
	Add Building	20
	Search Room	22
	View COFTE	23
5	Five Year Survey Module	24
	Facility List Planning Tool	24
	Add Facility Lists	25
	View Facility Lists	26
	Create a Whole New Survey	27
	Submitted Project Priority Lists	29
	Create a Project Priority List	
6	Project Tracking Module	
	Create New Project	
	View Projects	
	Manage Persons	
	Manage Firms	
	Manage Internal Reviewers	
7	Five Year Work Plan Module	40
	Revenue	41
	Project Schedules	
	- Tracking	
	Planning	

Long Range Planning	43
Local Governments	44
Check/Submit Work Plan	44



1 Introduction

The Educational Facilities Information System (EFIS) training manual is available to all school districts and is intended to provide users with an understanding of how to use the new application.

2 Browsers

The browsers which are supported by EFIS include Chrome, Firefox and IE Explorer. Chrome is the preferred browser, followed by Firefox and IE. Mobile devices are also supported; Safari, Android and Google with current operating systems.



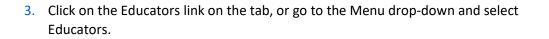
3 Access to EFIS – Single Sign-on (SSO)

 Prior to using the new EFIS system, you must be authorized in the Florida Department of Education Single Sign-On(SSO) System. This authorization is accomplished within each district by the District SSO Administrator. Prior to accessing the new system, you will need to contact your District SSO administrator and request the appropriate access that will be required for your EFIS work functions. All users will require the user role, along with an authorization role for each module that needs read or write access: FISH, Survey, Work Plan and Project Tracking.

For example, if an EFIS user only needs access to the FISH Module, the required roles would be user and Fishread or Fishwrite roles. Additional module roles may be added as needed and you may specify any combination of module write or read roles. The module roles for districts are Fishwrite or Fishread, Surveywrite or Surveyread, Workplanwrite or Workplanread, Projecttrackingwrite or Projecttrackingread.

After you have been authorized with the appropriate roles in the SSO system, you will be able to access the new EFIS system starting January 27th using the FLDOE SSO URL below.

2. Go to: <u>https://portal.fldoesso.org/</u>Please refer to the "Signing into the Single Sign-On (SSO) Quick Reference Guide for Educators" for further guidance as needed.



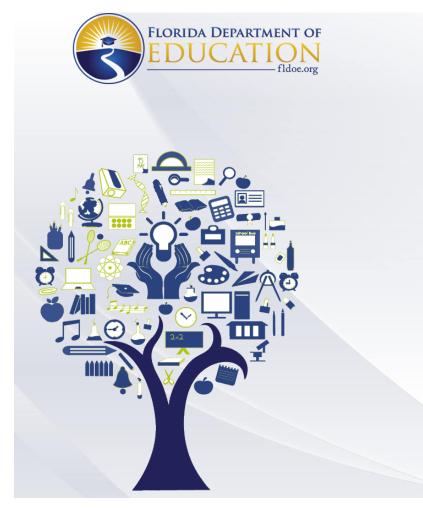




- FLORIDA DEPARTMENT OF Single Sign-On DUCAI ON Sign in with one of these accounts SSO Hosted Users Florida Department of Education Alachua County School District B Baker County School District B Bradford County School District B Brevard County School District B Broward County School District Charlotte County School District С Citrus County School District
- 4. If your district account is Federated, your organization will be in the organization list, otherwise your district is Hosted.

- 5. If your district is Federated select your district and sign in with your district username and password.
- 6. If your district is Hosted. Please use the Hosted tab and sign in using the provided username and password to sign in to SSO.

7. Click Sign In.





Enter your username and password

2500-district.efis@nowhere.com

7

Sign

Forgot Password

Back To Account Selection | Account Selection Help

If you are having trouble signing in please contact your district or college support. SSO support is also avaliable via the links below.

Home Privacy Support

8. Users will be directed to the SSO Page reflecting the applications that you are authorized to access displayed as tiles:

FLORIDA E	PEPARTMENT OF CATION fildoe.org HOME ABOUT TUTORIALS SUPPORT
Home	
MENU	
My Resources	Welcome Gar Schafer
Reports	The resources below are available for your use based on your role and permissions. To access the resource, click the tile below:
Announcements	CLASS SIZE CPALMS DQ2 EDUCATION FACILITIES INFORMATION
	FLORIDA SCHOOL LEADERS

9. Select the EFIS tile, you will arrive at the EFIS Dashboard homepage displayed below. If you cannot see the EFIS tile, you are not authorized to access the EFIS system.

EFIS Training Manual 20	020 EPARTMENT OF CATION fldoe.org				2500-admin.efis@nowhere.	com <u>Logout</u>	9
HOME FIS	SH FIVE YEAR SURVEY	FIVE YEAR WORK PLAN	FLORIDA C	OLLEGES	PROJECT TRACKING	REPORTS	_
				ational F	acilities Informatio	n System	•
		Announcem					
	FTES			SURVEY			
	Upcoming, this week				ware of expiration dates SEE EXPIRATION DATES		
	PLEASE CHECK ANY	,		NEW MESS	AGE(S)		
	PPLs in progress			Click here t	o read messages		
	LINKS		FREQUENT	LY USED FOR	RMS		
	Educational Facilities SREF & The Florida E Fixed Capital Outlay Public Schools/Distri References & Specia International Code Cr Capital Outlay FTE (C	<u>Building Code</u> <u>cts</u> I <u>Programs</u> puncil	FCO 564 PL FCO 564 FL FCO 564 FL FCO 352 Er FCO 442 im FCO 442 DD PECO Onlin Bond Sale I 2018-2019 J	ablic School C orida College: orida College: ncumbrance A structions on aw Request ne Disbursem Resolution for	ost of Construction lost of Construction instruct a Cost of Construction s Cost of Construction instru- uthorization Request how to complete a Draw Red ent Request Manual Florida Colleges ent Survey Information Istruction	uction	

- 10. The EFIS tabs are displayed across the top of the screen, authorized modules may be accessed by selecting the modules by tab such as FISH, FIVE YEAR SURVEY, FIVE YEAR WORK PLAN, PROJECT TRACKING OR REPORTS
- 11. SSO sign on issues should first be directed to your district help desk, and then the FLDOE IEN Help Desk, and then level 2 support:

Service Center Toll-free 1-855-814-2876 IENHELP@fldoe.org Weekdays 7:00 AM to 6:00 PM (EST)

Level 2 support:

NAME	URL	PHONE	EMAIL
Florida Department of Education		850-245- 9776	fldoe-sso@fldoe.org



4 FISH Module

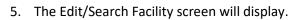
Search Facility

Users can search for a single facility or multiple facilities, and add/edit the data at the facility, parcel, building and room levels via the navigation tab.

- 1. From the FISH drop down, select **Search Facility.** Click **Search**. A list of facilities will display in a grid.
- 2. If using the Admin user ID, select the Organization. Click **Search**.

					SEARCH	FACILI		lucational Fa	icilities Info	rmation	Syste
Org	janization	6 - BF	ROWARD COU	NTY SCHOOL DISTRICT		Facility Nur	mber				
Facility Name Primary Use					Facility Suf	fix	None - None		Ŧ		
					Capital Outlay		None - None		*		
Rec	cord Status	Active		v		İ					
-	Number			Name	SEARC	H CLEAR	o	rganization		Facility Rep	port
	1	DEERFIELD B	EACH ELEMEN	TARY			6 - BROWARD COUNTY SCHOOL DISTRICT			Facility Rep	ort
	2	POMPANO B	EACH MIDDLE				6 - BROWARD COUNTY SCHOOL DISTRICT			Facility Rep	ort
3 OAKLAND PARK ELEMENTARY				6 - BROWARD COUNTY SCHOOL DISTRICT		STRICT	Facility Rep	ort			

- 3. Select a facility or facilities by checking the box(es) next to it.
- 4. Click **Edit Facility** at the bottom left of the screen. This loads all pertinent data for use in the navigation tabs (MSID, Facility, Parcel, Building and Room).



ORGANIZATION		EARCH FACILITY -	BUILDING: 20 ROOM:
MSID Current Facility	FACILITY PARCEL BUILDI	NG ROOM FAC	CILITY FINISH
Organization Facility Name Facility Number Student Stations Facility Capacity Under Construction? Contract Issued	6 - BROWARD COUNTY SCHOOL DISTRICT DEERFIELD BEACH ELEMENTARY 1 725 683 ○ Yes ♥ No ↓	Facility Suffix Primary Use Capital Outlay Minimum Grade Maximum Grade Hurricane Shelter? DOE Validation	A - STANDARD SCHOOL ▼ 1 - VACANT ▼ 1 - SCHOOL RECOMMENDED FOR CO ▼ PK - PRE-K E S E ▼ PK - PRE-K E S E ▼ W Yes No
Survey Add Comments	Select Survey V OR V Not survey re	ecommended OR previous EFIS system Commen Comment about not survey	it User Date

- 6. Edit the data and click **Save**.
- 7. Users can navigate by either using the **Continue** button at bottom right or the navigation tab bar at the top:

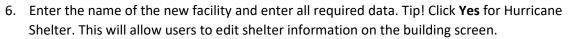
MSID FACILITY	PARCEL	BUILDING	ROOM	FACILITY FINISH
---------------	--------	----------	------	-----------------

Add a Facility

Users can add a new facility and all of its data.

- 1. This scenario assumes a parcel is available to associate with the facility.
- 2. From the FISH drop down, select **Add Facility**. The MSID screen displays.
- 3. Click **Show Available**.
- 4. From the left-hand column, select an MSID to be associated with the new facility. The new MSID will display in the right-hand column.
- 5. Click **Continue** at the bottom right. The Facility screen displays.

MSID	FACILITY	PARCEL	BUILDING	ROOM	FACILITY FINISH	
Organization Facility Name Facility Number Student Stations Facility Capacity Under Construction Contract Issued	New Browa 101	COUNTY SCHOOL DIS	TRICT	Facility Suffix Primary Use Capital Outlay Minimum Grade Maximum Grade Hurricane Shelter? DOE Validation	A - STANDARD SCHOOL 1 - VACANT 1 - SCHOOL RECOMMENDED FOR CO PK - PRE-K E S E PK - PRE-K E S E PK - PRE-K E S E Yes No	v v v
Survey Add Comments	Select S Comment is re recommended	quired when not survey	✓ Not survey recommendation	ded OR previous EFIS	system survey Version	
			RESET	CONTINUE		



7. Click **Continue**. The Parcel screen displays.

М	ISID	FACILITY	PARCEL	BUILDING	ROOM	FACILITY FI	NISH	
Create an	association by	y searching for a parce	I. Enter a Parcel number	and click the Search but	tton.			
	Parcel Number	r			Street Ad	ldress		
Char	h dh e De se e le d	to be associated.	SEAR	CH CLEAR SEAR	CH ADD NEW Currently Associa			
Cnec				A		lumber	Address	
	Numb		Address			lumber	Address	
	95	dghtty				No parcel as:	sociation found.	
	108	0000 st						
	109	234 strr						
	112	323 Gaines str	eet					
	113	112 str						
	114	123 test						
	115	u7i7yui						
	117	222 Merlin Wa	у					
	118	333 SPOONBIL	L PLACE					
								-
				TOTAL RECORDS: 9				
								CONTINUE

- 8. Select a parcel and it will display in the right-hand column.
- 9. If there are no available parcels, click **Add New Parcel**.

	arcel Number						Street Add	ress			
heck	the Parcels to be a	associated.	SEAR	CH CLEAR	SEARC		ADD NEW P				
	Number		Address		-			ımber		Address	
	95	dghtty				×	117		222 Merlin Way		
	108	0000 st									
	109	234 strr									
	112	323 Gaines street									
	113	112 str									
	114	123 test									
	115	u7i7yui									
•	117	222 Merlin Way									
	118	333 SPOONBILL P	LACE								
				TOTAL RECORD	- DS: 9						



10. Click **Continue**. The Building screen displays.

MSID	FACILITY	PARCEL	BUILDING	ROOM	FACILITY FINISH
Ownership: * Stories: *	5-SCHO	OL BOARD	¥	Ventilation Adequa	ate: 1-ADEQUATE V
Basement Level	s: * 0				Safety Emergency Systems
Year Constructe	d: * 2019			Fire Sprinklers:	🖉 Yes 📄 No
Year Demolished	d:			Horn Fire Alarm:	🖉 Yes 🔄 No
Year Modified:				Voice Fire Alarm:	🗷 Yes 📄 No
	Stru	ctural	_		Communication Services
Wall Compositio	on: * 1-CON	RETE	T	Educational TV: *	0-NONE
Exterior Wall Fin	nish: * 1-CON	CRETE	Ŧ	Public Phone: *	2-PARTIAL SYSTEM
Corridor: *	0-NONE	:	*	Intercom: *	2-TWO WAY PARTIAL
Hurricane Shelte	er: 🕑 Yes 📄	No			
	Lig	hting			Comments
Lighting Type: *	5-SHIEI	LDED FLORE SCENT	T	Add comment:	Comment required when not survey recommended.
Lighting Adequa	ate: * 2-INAD	EQUATE	Ŧ		
	Building C	ondition		I	
Condition: *	1-SATISFA	CTORY	Y	Co	omment User Date
			D. R. Natarana		
Survey: *	Select Se	rvey 🔻 O	R 🗹 Not survey recomm	enaea	
			SAVE	CANCEL	

11. Add/edit all required data. Click **Save**. The saved Building displays in grid.

	SAVE	CANCEL R	EMOVE E	EDIT SHELTER INFO		
	EDIT BUILDING	ADD DEFAUL	T BUILDING	ADD SIMILAR BUILDING		
Building Number	Building	Name		Facility Name	Building Report	1
1	Building Name 1			New Broward School	Building Report	



- 1. Under the Structural subcategory, select Yes for Hurricane Shelter.
 - a. Tip: In order to include a building as a hurricane shelter, the facility must first be designated as a hurricane shelter.
- 2. Click Edit Shelter Info. Add/edit required data and click Save.

		Hurricane	Shelter Details	
Shelter Capacity: *	250		Special Needs Shelter: *	🖉 Yes 📄 No
Shelter Net Sq Ft.: *	2000		Special Needs Capacity:	25
Description: *	Hurricane Shelter		Hurricane Hardened: *	🖉 Yes 🔲 No
Pet Friendly: *			Hurricane Hardened Code Year:	2019
		I	Enhanced Protection Area:	🖉 Yes 🗌 No
			Enhanced Protection Area Code Year: *	2019
			Teal.	
Comments:				
		SAVE	CLOSE	

3. Click the Room tab.

MSID	FACILITY	PARCE	L BUILDI	NG R	оом	FACILIT	Y FINISH	
Room Number * Room Name DCA Number Condition * Design Code * Actual Use * Actual Use Desc	1 - PRIM	Ime 101 SFACTORY ARY CLASSROOI t Applicable	▼ N (K-3) ▼ ▼	Floo Yea Yea Yea Net	or Cover * or Location * r Constructe r Modified r Demolishe Sq. Feet * dent Station	ed * d	5 - CARPET 01 - 1ST FLOOR 2019 1000 25	
Add Comments								
	ADD DEF	AULT ROOM	ADD SIMILAR ROC	M REMOVE	SAVE	RESET	FINISH FACILITY	

4. Enter the room number and add/edit data and click **Save**. The new room displays in the grid.



Search Parcel

Users can search for a single or multiple parcels, and add/edit the data.

- 1. From the FISH drop down, select **Search Parcel**. The Search Parcel menu will display.
- 2. If using the Admin user ID, select the Organization. Click **Search**.

— SEARCH PARCEL —

Organization:	1-ALACHUA COUNTY SCHOOL DISTRICT	Parcel Number:
Facility Name:		Street Address:
Facility Number:		City:
Record Status:	Active v	

- 3. Click **Search** and the parcel grid will display. Select a parcel.
- 4. At the bottom of the page, users can **Edit Parcel**, **Add Parcel**, **Add Building**, **Add Room**, or go to the **Facility** screen.

------- SEARCH PARCEL -------

Organization:	1-ALACHUA COUNTY SCHOOL DISTRICT	Parcel Number:	
Facility Name:		Street Address:	
Facility Number:		City:	
Record Status:	Active 🔻		

		SEARCH	ANCEL		
•	Parcel Number	Street Address	City	Facility	Parcel Report
	1	2106 NE 8TH AVENUE	GAINESVILLE	1	Parcel Report
	2	1912 NW 5TH AVENUE	GAINESVILLE	2	Parcel Report
	3	3800 NW 6TH STREET	GAINESVILLE	3	Parcel Report
	4	1108 NW 7TH AVENUE	GAINESVILLE	4	Parcel Report
	5	4401 SE 4TH AVENUE	GAINESVILLE	5	Parcel Report
	6	312 NW 16TH AVENUE	GAINESVILLE	6	Parcel Report
	7	812 NW 34TH STREET	GAINESVILLE	7	Parcel Report
	8	1250 NE 18TH AVENUE	GAINESVILLE	8	Parcel Report
	9	1245 SE 7TH AVENUE	GAINESVILLE	9	Parcel Report
	10	1001 SE 12TH STREET	GAINESVILLE	10	Parcel Report
_					TOTAL RECORD

Edit Parcel

Facility





Add Room



- 5. Select a parcel to edit. Click **Edit Parcel.**
- 6. The Parcel Details screen displays.

Current Parcel	1 - 2106 NE 8TH A	/ENUE	٣					
			SEA	RCH				
			Pa	rcel Details				
Organization: *	1-ALACHUA COUNTY	SCHOOL DISTRICT		Athletic Field: *	1-INCLUDED WITH SITE	•		
Parcel Number: *	1			Building Plan: *	8-COMBINATION OF 1-7	•		
Street Address: *	2106 NE 8TH AVENUE			Drainage: *	1-ADEQUATE	•		
City: *	GAINESVILLE			Fire Code: *	4-4	Ŧ		
State:	FL			Landscape: *	2-PARTIALLY DEVELOPED	٣		
Zip: *	32641 -			Owner: *	5-SCHOOL BOARD	٣		
Acquired: *	01/01/1954			Lease Expiration:				
Acreage: *	16							
Parking: *	2-2	Ŧ		Add comment:				
Playground: *	1-INCLUDED WITH S	те 🔻						
Police: *	1-CITY							
Sewage: *	1-PUBLIC							
Water Source: *	1-PUBLIC	*		Comn	nent Use	r D	ate	
Water Source: * Survey: * INSFER PARCEL	1-PUBLIC Select Servey	T T]	Comr	nent Use	r D	ate	
Survey: *				Comr	Select Servey	r D	ate^	I
Survey: * INSFER PARCEL	Select Servey	Ŧ	TRJ	Survey: * ANSFER VIEW REPORT REM	Select Servey		ate ^	
Survey: * NSFER PARCEL Facility: *	Select Servey	T	TRJ CANCEL TEL AD	Survey: * ANSFER VIEW REPORT REM DD DEFAULT PARCEL	Select Servey	T		Facility
Survey: * NSFER PARCEL Facility: * Pare	Select Servey	T T SAVE	TRJ CANCEL TEL AD	Survey: * ANSFER VIEW REPORT REM	Select Servey	▼ City		Facility
Survey: * NSFER PARCEL Facility: * Pare	Select Servey 2-JJ FINLEY ELEMENTARY cel Number 1	SAVE EDIT PARC	TR. CANCEL CEL AD	Survey: * ANSFER VIEW REPORT REM DD DEFAULT PARCEL	Select Servey	▼ City SVILLE		1
Survey: * NSFER PARCEL Facility: * Pare	Select Servey 2-1j FINLEY ELEMENTARY cel Number 1 2		CANCEL EL AD	Survey: * ANSFER VIEW REPORT REM DD DEFAULT PARCEL	Select Servey	T City SVILLE		1 2
Survey: * INSFER PARCEL Facility: * Parent	Cel Number 1 2 3		TR/ CANCEL AD IUE NUE EET	Survey: * ANSFER VIEW REPORT REM DD DEFAULT PARCEL	Select Servey	▼ City SVILLE SVILLE		1 2 3
Survey: * NSFER PARCEL Facility: * Parente	Cel Number	SAVE SAVE CONTRACTOR OF CONTRACTOR CONTRACTOR OF CONTRACTOR OF CONTRACTOR CONTRACTOR OF CONTRACTOR OF CONTRACTOR OF CONTRACTOR CONTRACTOR OF CONTRACTON OF CONTRACTOR OF CONTRACTOR OF CONTRACTOR OF CONTRACTON	CANCEL RUE NUE NUE	Survey: * ANSFER VIEW REPORT REM DD DEFAULT PARCEL	Select Servey	▼ City SVILLE SVILLE SVILLE		1 2 3 4
Survey: *	Cel Number 1 2 3 4 5	SAVE EDIT PARC 2106 NE 8TH AVEN 1912 NW 5TH AVEN 3800 NW 6TH 5TR8 1108 NW 7TH AVEN 4401 SE 4TH AVEN	CANCEL AD IUE IUE IUE	Survey: * ANSFER VIEW REPORT REM DD DEFAULT PARCEL	Select Servey	City SVILLE SVILLE SVILLE SVILLE SVILLE		1 2 3 4 5
Survey: *	cel Number 1 2 3 4 5 6		CANCEL AD RUE AD NUE EET NUE UE NUE NUE	Survey: * ANSFER VIEW REPORT REM DD DEFAULT PARCEL	Select Servey	▼ City SVILLE SVILLE SVILLE SVILLE SVILLE		1 2 3 4 5 6
Survey: * WSFER PARCEL Facility: * Parent arent Pa	Cel Number 1 2 3 4 5	SAVE EDIT PARC 2106 NE 8TH AVEN 1912 NW 5TH AVEN 3800 NW 6TH 5TR8 1108 NW 7TH AVEN 4401 SE 4TH AVEN	CANCEL AD RUE AD NUE EET NUE UE NUE NUE	Survey: * ANSFER VIEW REPORT REM DD DEFAULT PARCEL	Select Servey	▼ City SVILLE SVILLE SVILLE SVILLE SVILLE		1 2 3 4 5
Survey: *	cel Number 1 2 3 4 5 6		CANCEL AD IUE AD IUE CONCEL IUE CONCEL IUE CONCEL IUE CONCEL IUE CONCEL IUE CONCEL IUE CONCEL IUE CONCEL IUE CONCEL	Survey: * ANSFER VIEW REPORT REM DD DEFAULT PARCEL	Select Servey	City SVILLE		1 2 3 4 5 6
Survey: *	cel Number 1 2 3 4 5 6 7	SAVE EDIT PARC 2106 NE 8TH AVEN 1912 NW 5TH AVEN 3800 NW 6TH 5TR8 108 NW 7TH AVEN 1108 NW 7TH AVEN 312 NW 16TH AVEN 312 NW 34TH 5TR8	CANCEL AD TRA CANCEL AD TUE CANCEL NUE CANCEL NUE CANCEL NUE CANCEL NUE CANCEL NUE CANCEL	Survey: * ANSFER VIEW REPORT REM DD DEFAULT PARCEL	Select Servey	City SVILLE SVILLE		1 2 3 4 5 6 7

TOTAL RECORDS: 59

« < 1 2 3 » »

7. The parcel details can be edited. Click **Save**.



Add Parcel

Users can add new parcels to the system.

1. From the FISH drop down, select **Add Parcel**. The Parcel Details screen displays.

Parcel Details Organization: * 1-ALACHUA COUNTY SCHOOL DISTRICT ▼ Athletic Field: * 0-NO ATHLETIC FACILITY Parcel Number: * Building Plan: * 0-NO NE ON PARCEL Street Address: * Drainage: * 1-ADEQUATE City: * 5-5 State: <i>FL</i> Landscape: * 3-NOT DEVELOPED Zip: *	T T T T
Parcel Number: * Building Plan: * 0-NONE ON PARCEL Street Address: * Drainage: * 1-ADEQUATE City: * Fl 5-5 State: FL Landscape: * Zip: * - Owner: * Acquired: * -	T T
Street Address: * Drainage: * 1-ADEQUATE City: * Image: * 1-ADEQUATE State: FL Landscape: * 3-NOT DEVELOPED Zip: * Image: * 5-SCHOOL BOARD Acquired: * J_/ Image: * J_/	T T
City: * Image: * 1-ADEQUATE State: FL Fire Code: * 5-5 Zip: * Image: * 3-NOT DEVELOPED Acquired: * Image: * 5-SCHOOL BOARD Lease Expiration: Image: * Image: *	
State: FL Landscape: * 3-NOT DEVELOPED Zip: * - - Owner: * 5-SCHOOL BOARD Acquired: * _/_/	
Zip: * Acquired: *	
Acquired: * Lease Expiration:	
Lease Expiration:	Ŧ
Acreage: *	
Parking: * 3-3 Y Add comment:	
Playground: * 0-NO PARK/PUBLIC ACCESS	
Police: * 3-COMBINATION V	
Sewage: * 1-PUBLIC V	
Water Source: * 1-PUBLIC	Date
Survey: * Select Servey	

- PARCEL DETAILS -

SAVE CANCEL

	EDIT PARCEL ADD DEFAULT PARCEL ADD	D SIMILAR PARCEL	
Parcel Number	Street Address	City	Facility
1	2106 NE 8TH AVENUE	GAINESVILLE	1
2	1912 NW 5TH AVENUE	GAINESVILLE	2
з	3800 NW 6TH STREET	GAINESVILLE	3
4	1108 NW 7TH AVENUE	GAINESVILLE	4
5	4401 SE 4TH AVENUE	GAINESVILLE	5
6	312 NW 16TH AVENUE	GAINESVILLE	6
7	812 NW 34TH STREET	GAINESVILLE	7
8	1250 NE 18TH AVENUE	GAINESVILLE	8
9	1245 SE 7TH AVENUE	GAINESVILLE	9
10	1001 SE 12TH STREET	GAINESVILLE	10
			TOTAL RECOR



- 2. Enter required data. The Parcel Number will be automatically generated.
- 3. Parcels can also be added by using the Add Default Parcel and Add Similar Parcel.
 - Add Default Parcel Clicking this button will automatically populate the fields with standard parcel data. The data can be changed to meet the user's requirements.



- Enter all required data and click **Save**.
- **Add Similar Parcel** This button allows users to add a new parcel with data settings that are the same or similar to that of an *existing* parcel.
 - Select an *existing* parcel from the grid.
 - Click Add Similar Parcel. The system will automatically pull the data from the existing parcel and populate it for the new parcel.
 - Data can be left as is or edited. Click **Save**.
- 4. Click **Save**. The parcel displays in the grid.

Search Building

Users can search for one or multiple buildings in an existing facility and edit the data.

- 1. From the FISH drop down, select **Search Building.** The Search Building screen displays.
- 2. If using the Admin user ID, select the Organization. Click Search.
- 3. Click **Search** and the building grid will display.

— SEARCH BUILDING —

Organization:	1-ALACHUA COUNTY SCHOOL DISTRICT		Composition Code:	None	Ŧ
Facility Name:			Wall Finish Code:	None	٣
Facility Number:			Record Status:	Active	v
Parcel Number:					
Building Number:]			
Building Name:					
Year Constructed:					
Year Modified:					

		SE	ARCH CANCEL	
-	Building Number	Building Name	Facility Name	Building Report
	1	Building Number 00001	A L MEBANE MIDDLE	Building Report
	2	Building Number 00002	A L MEBANE MIDDLE	Building Report
	3	Building Number 00003	A L MEBANE MIDDLE	Building Report
	4	Building Number 00004	A L MEBANE MIDDLE	Building Report
	5	Building Number 00005	A L MEBANE MIDDLE	Building Report
	6	Building Number 00006	A L MEBANE MIDDLE	Building Report
	7	Building Number 00007	A L MEBANE MIDDLE	Building Report
	8	Building Number 00008	A L MEBANE MIDDLE	Building Report
	9	Building Number 00009	A L MEBANE MIDDLE	Building Report
	10	Building Number 00010	A L MEBANE MIDDLE	Building Report
_				TOTAL RECORDS: 55



Facility



4. Select one or more buildings and click **Edit Building**. The Edit/Search screen displays.

		- EDIT/SEAR	CH FACILITY		
GANIZATION: ALACI	HUA COUNTY SCHOOL DISTRICT	FACILITY: 17-A L MEBA	NE MIDDLE P	ARCEL: 18 BUILDING	:1 ROOM
MSID	FACILITY PARCEL	BUILDING	ROOM	FACILITY FINISH	
Current Buildin	g 1 - Building Number 00001	Ŧ			
		Build	ing Details		
	Building			Cooling/Heating	
Parcel: *	18 - 164010 NW 140TH STREET	Ŧ	Cooling: *	3-INDIVIDUAL UNITS	Ŧ
Building Number:	* 1		Heat Capacity: *	1-ADEQUATE	
Building Name:	Building Number 00001		Heat Distribution: *	12-INDIVIDUAL UNIT REVERSE CY	CLE 🔻
Building Use: *	5-MIDDLE	Ŧ	Heat Source: *	3-ELECTRIC	Ŧ
Ownership: *	5-SCHOOL BOARD	Y	Ventilation	1-ADEQUATE	T
Stories: *	1		Adequate:		
Basement Levels: *	• 0				
Year Constructed:	* 1962			Safety Emergency Systems	
Year Demolished:			Fire Sprinklers:	🗌 Yes 😿 No	
Year Modified:			Horn Fire Alarm:	📄 Yes 闭 No	
			Voice Fire Alarm:	📄 Yes 🕑 No	

- 5. If multiple buildings were selected, users can toggle between them with the **Current Building** drop down.
- 6. Select one building from the drop down and edit the data. Click **Save.**

Add Building

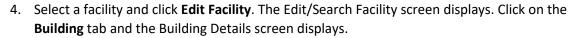
Users can add one or multiple buildings to an existing facility.

- 1. From the FISH drop down, select Add Building.
- 2. If using the Admin ID, select an Organization. Click Search.
- 3. The Search Facilities screen displays.

— SEARCH FACILITIES —

Organization	1 - ALACHUA COUNTY SCHOOL DISTRICT	v	Facility Number		
Facility Name			Facility Suffix	None - None	*
Primary Use Record Status	None - None	T	Capital Outlay	None - None	*
Record Status	Active	Y			
		2	SEARCH CLEAR		

Number	Name	Organization	Facility Report
1	DUVAL EARLY LEARNING ACADEMY	1 - ALACHUA COUNTY SCHOOL DISTRICT	Facility Report
2	J J FINLEY ELEMENTARY	1 - ALACHUA COUNTY SCHOOL DISTRICT	Facility Report
3	STEPHEN FOSTER ELEMENTARY	1 - ALACHUA COUNTY SCHOOL DISTRICT	Facility Report



		Buildi	ng Details		
	Building			Cooling/Heating	
Parcel: *	1 - 2106 NE 8TH AVENUE	Ŧ	Cooling: *	1-CENTRAL	•
Building Number: *	7		Heat Capacity: *	1-ADEQUATE	v
Building Name:			Heat Distribution: *	1-CENTRAL HOT AIR	٣
Building Use: *	1-VACANT	Ŧ	Heat Source: *	3-ELECTRIC	Ŧ
Ownership: *	5-SCHOOL BOARD	Ŧ	Ventilation	1-ADEQUATE	•
Stories: *	1		Adequate: *		
Basement Levels: *	0				
Year Constructed: *	2019			Safety Emergency Systems	
Year Demolished:			Fire Sprinklers:	Yes No	
Year Modified:			Horn Fire Alarm:	🗌 Yes 🗌 No	
rear woomed:			Voice Fire Alarm:	Yes No	

- 5. Enter data for the new building and click **Save.**
- 6. Buildings can also be added by using the Add Default Building and Add Similar Building.
 - a. Add Default Building Clicking this button will automatically populate the fields with standard building data. The data can be changed to meet the user's requirements.
 - i. Enter all required data and click **Save**.
 - b. Add Similar Building This button allows users to add a new building with data settings that are the same or similar to that of an *existing* building.
 - i. Select an *existing* building from the grid.
 - ii. Click **Add Similar Building**. The system will automatically pull the data from the existing building and populate it for the new building.
 - iii. Data can be left as is or edited. Click **Save**.



Users can search for one or multiple rooms in an existing facility and edit the data.

- 1. From the FISH drop down, select Search Room.
- 2. The Search Building screen displays.
- 3. If using the Admin ID, select an Organization. Click **Search** and the room grid will display.

— SEARCH ROOM —

Organization	1 - ALACHUA COUNTY SCHOOL DISTRICI	Year Constructed		
Facility Name		Year Modified		
Facility Number		Condition Code	None - None	Ŧ
Parcel Number		Floor Location	None - None	Ŧ
Building Number		Structure Type	None - None	٣
Room Number		Wall Finish Code	None - None	۳
Room Name		Design Code	None - None	Ŧ
Record Status	Active 🔻			

•	Number	Name	Building Number	Facility Name	Room Report
	091	Headstart Administration	99	MARJORIE K RAWLINGS ELEMENTARY	Room Report
	160	Restrooms	99	HORIZON CENTER	Room Report
	161	Food Processing	99	HORIZON CENTER	Room Report
	162	Food Processing	99	HORIZON CENTER	Room Report
	163	Restrooms	99	HAWTHORNE STADIUM	Room Report
	106		99	FORT CLARKE MIDDLE	Room Report
	107		99	FORT CLARKE MIDDLE	Room Report
	095	PE Storage	99	W TRAVIS LOFTEN SENIOR HIGH	Room Report
	044		99	HORIZON CENTER	Room Report
	025	Storage	99	CAMP CRYSTAL LAKE	Room Report
					TOTAL RECORDS



- Edit Room
- 4. Select a room.

5. Click Edit Room at bottom of screen. Edit data and click Save.





View COFTE

Users can view the COFTE costs for each facility.

- 1. From the FISH drop down, select **View COFTE**. Search Facilities screen displays.
- 2. If using the Admin ID, select an Organization and click Search.

ganization	6 - BROWARD COUNTY SCHOOL DISTRICT	Facility Number		
cility Name		Facility Suffix	None - None	v
rimary Use	None - None	Capital Outlay	None - None	٣
cord Status	Active •			
		SEARCH CLEAR		
Number	Name		Organization	Facility Report
1	DEERFIELD BEACH ELEMENTARY	6 - BROWA	RD COUNTY SCHOOL DISTRICT	Facility Report
2	POMPANO BEACH MIDDLE	6 - BROWA	RD COUNTY SCHOOL DISTRICT	Facility Report
3	OAKLAND PARK ELEMENTARY	6 - BROWA	RD COUNTY SCHOOL DISTRICT	Facility Report
4	NORTH SIDE ELEMENTARY	6 - BROWA	RD COUNTY SCHOOL DISTRICT	Facility Report
6	HOLLYWOOD HILLS ELEMENTARY	6 - BROWA	RD COUNTY SCHOOL DISTRICT	Facility Report
7	HOLLYWOOD CENTRAL ELEMENTARY	6 - BROWA	RD COUNTY SCHOOL DISTRICT	Facility Report
8	GULFSTREAM EARLY CHILDHOOD CENTER OF EXCELLENCE	6 - BROWA	RD COUNTY SCHOOL DISTRICT	Facility Report
9	RIVERLAND ELEMENTARY	6 - BROWA	RD COUNTY SCHOOL DISTRICT	Facility Report
10	WEST HOLLYWOOD ELEMENTARY	6 - BROWA	RD COUNTY SCHOOL DISTRICT	Facility Report
) 11	SOUTH BROWARD SENIOR HIGH	6 - BROWA	RD COUNTY SCHOOL DISTRICT	Facility Report
				TOTAL RECOR
		« < 1 2 3 4	4 5 6 7 11 >	» Go to Page
		« < 1 Z 3 4	4 5 6 7 11 >	» Go to Page
	Edit Facility	Add Parcel	View COF	IF Info

3. Select a facility and click View COFTE Info. The Facility COFTE screen displays with costs per grade.

		- Facili	TY COFTE		
Current Facility	2 - POMPANO BEACH MIDDLE	T			
		s	EARCH		
School Year	2017-2018				
	Grade			COFTE	
	06			385.00	
	07			351.50	
	08			338.50	



5 Five Year Survey Module

Facility List Planning Tool

Provides users with a tool to estimate facility needs for a survey. The Planning Tool is intended to be used prior to creating a survey. It is not tied to a survey and the data cannot be saved.

1. From the Five Year Survey drop down, select Facility List Planning Tool.

Level 1 - VACANT	T	Min Grade	РК	Max Grade	РК	•
Target Number of Stations		Gross Sq. Feet		Total Stations		
Utilization		Total Capacity		Acres Required		
		PLAN	CANCEL			

- 2. Enter required data and click **PLAN**.
- 3. The planning tool screen displays.

Level	4 - ELEMENTARY	v	Min Grade	KG	v	Max Grade	05	Ŧ
Target Numb	er of Stations 0		Gross Sq. Feet	10,480		Total Stations	25	
Utilization	1.000		Total Capacity	25		Acres Required	4	

Spaces	Design	Grades	Description	NSF/Space	Total NSF	Cap./Space	Total Stns.	Total GSF
0	1	PK - 03	PRIMARY CLASSROOM (K-3)	882	0	18	0	0
	808		MATERIAL STORAGE	100	0	0	0	0
	811		OUTSIDE STORAGE	50	0	0	0	0
	813		STUDENT STORAGE	40	0	0	0	0
	814		STUDENT RESTROOM (BOTH SEXES)	60	0	0	0	0
0	2	04 - 08	INTERMEDIATE/MIDDLE CLASSROOM (4-8)	858	0	22	0	0
	808		MATERIAL STORAGE	100	0	0	0	0
	811		OUTSIDE STORAGE	50	0	0	0	0
	815	06 - 12	STUDENT RESTROOM (MALE)	35	0	0	0	0
	1000	04 - 11	TEST DES	138	138	6	0	175
	920		RESIDENCE GARAGE	0	0	0	0	0
	921		RESIDENCE SUN DECK	0	0	0	0	0
	923		RESIDENCE BASEMENT	0	0	0	0	0
	456	PK - 11	DDDESC	0	0	0	0	0
	919		RESIDENCE LIVING ROOM	0	0	0	0	0
	920		RESIDENCE GARAGE	0	0	0	0	0
	921		RESIDENCE SUN DECK	0	0	0	0	0
	922		RESIDENCE DINING	0	0	0	0	0
	923		RESIDENCE BASEMENT	0	0	0	0	0

RECALCULATE CANCEL

4. Enter the data for number of spaces and click **Recalculate** at the bottom of the page. This can be done multiple times until the user is ready to create a survey and enter their data as a facility list.



Add Facility Lists

Users can add facility lists for their district.

- 1. From the Five Year Survey drop down, select Add Facility Lists.
- 2. If using the Admin ID, select an Organization.

```
——— SURVEY - CREATE A FACILITY LIST —
```

Organization	1 - ALACHUA COUNTY SCHOOL DISTRICT		Survey	Survey 4 . 9 08/22/2019	•
	Create a Blank Facility List:		Facility Use	4 - ELEMENTARY	v
Ain Grade	KG	v	Max Grade	05	٣

3. Enter required data and click **Create**. The Facility List Details screen displays.

——— SURVEY - FACILITY LIST DETAILS —

			1 - ALACHUA COUNTY SCHOOL DISTRICT			Survey Numb	ber:		
Leve	4	- ELEMENT	ARY w Min Grade	KG	٣	Max Grade	05	٣	
Targ	et Number o	f Stations	0 Gross Sq. Feet	9,342		Total Stations	25		
Utili	zation		1.000 Total Capacity	25		Acres Required	4		
Spaces	Design	Grades	Description		NSF/Space	Total NSF Cap.	/Space Tot	al Stns. Total G	GSF
D	315	PK - VE	TEACHER PLANNING OFFICE		40	0	2	0	
0	316	PK - VE	TEACHER LOUNGE/DINING		8	0	2	0	
0	330	PK - VE	CUSTODIAL RECEIVING		30	0	2	0	
0	333	PK - VE	FLAMMABLE STORAGE		155	0	0	0	
0	334	PK - VE	CUSTODIAL EQUIPMENT STORAGE		500	0	0	0	
0	340	PK - VE	DINING AREA		80	0	2	0	
0	341	PK - VE	KITCHEN & SERVING AREA		88	0	2	0	
0	349	PK - VE	KITCHEN CHAIR STORAGE		4	0	1	0	
0	361	PK - VE	MULTIPURPOSE ROOM (DINING)		62	0	2	0	
0	362	PK - VE	MULTIPURPOSE ROOM CHAIR STORAGE		4	0	2	0	
0	363	PK - VE	STAGE		990	0	1	0	
0	364	PK - VE	STAGE STORAGE		10	0	2	0	
0	365	PK - VE	STAGE DRESSING ROOM (MALE)		5	0	1	0	
0	366	PK - VE	STAGE DRESSING ROOM (FEMALE)		5	0	1	0	
0	367	PK - VE	CONTROL BOOTH/PROJECTION ROOM		100	0	1	0	
0	368	PK - VE	TEXTBOOK STORAGE		7	0	1	0	
0	380	PK - VE	LIBRARY (READING ROOM/STACKS)		74	0	2	0	
D	381	PK - VE	MEDIA TECHNICAL PROCESSING		8	0	2	0	
0	382	PK - VE	PROFESSIONAL LIBRARY		8	0	2	0	
0	383	PK - VE	AUDIO VISUAL STORAGE		12	0	2	0	
0	384	PK - VE	PERIODICAL STORAGE		4	0	2	0	
0	385	PK - VE	CLOSED CIRCUIT TV LAB		14	0	2	0	
D	386	PK - VE	CLOSED CIRCUIT STORAGE		10	0	2	0	
D	387	PK - VE	MEDIA PRODUCTION LAB		10	0	2	0	
D	388	PK - VE	MEDIA COPYING ROOM		4	0	2	0	
D	389	PK - VE	MEDIA SMALL GROUP ROOM		2	0	1	0	
0	390	PK - VE	MEDIA GROUP PROJECTS/INSTRUCTION		10	0	2	0	
0	391	PK - VE	MEDIA MAINTENANCE/REPAIR		2	0	1	0	

SAVE AND RECALCUATE RESET CANCEL

4. Enter number of spaces and click **Save and Recalculate**. **Target Number of Stations, Gross Sq. Feet** and **Total Stations** will display recalculated results.



View Facility Lists

Users can view and edit existing facility lists.

Select COMBINATION

Select ELEMENTARY

EXCEPTIONAL STUDENT

ALTERNATIVE EDUCATION

Select VOCATIONAL TECHNICAL

Select

<u>Select</u>

<u>Delete</u>

<u>Delete</u>

Delete

Delete

- 1. From the Five Year Survey drop down, select **View Facility Lists**. The Facility Lists screen displays.
- 2. If using the Admin ID, select an Organization.

	SUR\	/EY - FACILITY LISTS		
Organization	1 - ALACHUA COUNTY SCHOOL DISTRICT	Survey Survey 4 .	9 08/22/2019	
		SEARCH		
Create User:	Create Time:	Update User:	Update Time:	

3. Select the appropriate survey number and click **Search**. The screen displays all available lists for that survey.

Organizatio	n é	- BROWARD COUNTY SCHOOL DISTRICT	Survey Survey 4 .	19 09/27/2019 🔻					
SEARCH									
		Facility Use	Min. Grade	Max. Grade					
Delete	<u>Select</u>	Facility Use	Min. Grade	Max. Grade					
<u>Delete</u> <u>Delete</u>									

GRADE 8

GRADE 12

GRADE 12

GRADE 3

VOCATIONAL EDUCATION

4.	Click Select next to one of the facilities and the facility list details screen displays.

PRE-K E S E

PRE-K E S E

KINDERGARTEN

KINDERGARTEN

VOCATIONAL EDUCATION

— SURVEY - FACILITY LIST DETAILS —

			6 - BROWARD COL	INTY SCHOOL DISTRICT			Surv	vey Number: 4.19		
Level	4 - ELE	MENTARY	T	Min Grade	РК	T	Max Gr	ade	05	T
larget Nur	nber of Stat	tions	1816	Gross Sq. Feet	251,998		Total S	tations	1,816	
Utilization		1.00	0	Total Capacity	1,816		Acres R	equired	21	
Spaces	Design	Grades		Description		NSF/Space	Total NSF	Cap./Space	Total Stns.	Total GSF
55	1	PK - 03	PRIMARY CLASSROO	DM (K-3)		882	48,510	18	990	61,60
33	2	04 - 08	INTERMEDIATE/MIC	DLE CLASSROOM (4-8)		858	28,314	22	726	35,95
5	10	PK - 03	PRIMARY SKILLS LA	B (K-3)		882	4,410	18	0	5,60
0	11	04 - 08	INTERMEDIATE/MIC	DLE SKILLS LAB (4-8)		858	0	22	0	
2	13	PK - 05	ELEMENTARY P E ST	ORAGE		315	630	1	0	80
1	14	PK - 05	ELEMENTARY COVE	RED PLAY AREA		6,516	6,516	181	0	8,27
0	20	04 - 08	INTERMEDIATE/MIC	DLE SCIENCE DEMO (4-8)		814	0	22	0	
0	21	04 - 08	INTERMEDIATE/MID	DLE SCIENCE LAB (4-8)		1,122	0	22	0	
						200	3,480	10	0	4.41
12	40	PK - 12	RESOURCE ROOM			290	3,480	10	U	4,41

5. You can Save, Recalculate, Reset or Cancel.



Create a Whole New Survey

Users can create a whole new survey.

1. From the Five Year Survey drop down, select **Add Survey**. The create survey screen displays.

	CREATE SURVEY
Organization 6 - BROWARD COUNTY SCHOOL DISTRICT	Create a Whole New Survey O Create a Spot Survey (from Survey 4, Version 16)
-	FISH data imported into it cannot be updated. Checking this box is your certification that all FISH data is up to date. You any needed FISH updates and check this box before creating a new survey.
	CREATE CANCEL

- 2. Select **Create a Whole New Survey** or **Spot Survey**. Tip! If you create a Whole New Survey, it could take 1-2 minutes.
- 3. Check the FISH confirmation box. Click **Create**. The Edit Survey Details screen displays.

EDIT SURVEY DETAILS	3
---------------------	---

ORGANIZATION: BROWARI	D COUNTY SCHOOL DISTRICT	SURVEY NUME	BER: 4 VERSION: 1	SPOT SURVEY VERSIONS	
SURVEY DETAILS	RECOMMENDATIONS	RECOMMENDATION DETAILS	STUDENT MEMBERSHIP	LONG RANGE PLANNING	CHECK SURVEY
Survey Number Survey Version Status	4 19 Active Pending		Submission Date Survey Creation Time DOE Approval Date	09/27/2019 11:24A	М
Description Survey Open Date Board Approval Date Survey Expiration Date DVE768 Approval Date	09/27/2019 _/_/ 06/30/2020 06/04/2015	•	District Contact Inform Name Phone Ext Email	ation Sandra Garzon (754) 321-1932 sandra.garzon@browardschc	ols.com
Survey Participants First Name Last Name Company (Optional)			Add Comments		
SURVEY NOTES	SAVE DETAILS	RESET DETAILS CHECK	PLACE ON HOLD RE	TURN TO SURVEY LIST	~
Create User: EFIS District	Create Time	:: 09/27/2019 11: 24AM	Update User: EFIS Distric	ct Update Tin	ne: 09/27/2019 11: 24AM

- 4. Enter the required details for Survey and click **Save Details**.
- 5. Click on the **Recommendations** navigation tab at top. The Recommendations screen displays.

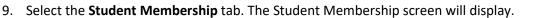


SURVEY DETAILS	RECOMMENDATIONS	RECOMMENDATION DETAILS	STUDENT MEMBERSHIP	LONG RANGE PLANNING	CHECK SURVEY
acility	ATLANTIC WEST ELEMENTA	ARY	v	ADD NEW FACILITY	
ddress	301 NW 69TH TERRACE		City	MARGATE	
Puele stad Chudent Mar	- he well in		Recommendation Cla		
Projected Student Mer PK-3	400		Capital Outlay	1-SCHOOL RECOMMENDED FO	R CONTINUED U:
4-8	200		Facility Use	4-ELEMENTARY	•
9-12	0		Low Grade	PK-PRE-K E S E	*
			High Grade	05-GRADE 5	Ŧ
District Comment			Comment f	Renovation projects, Safety/Security and unded by General Obligation Bond (GO Facility Condition Assessment - Campus	B), as per 2014

- 6. Users can view data for a select facility by choosing it from the **Facility** drop down.
- 7. Enter the required data and click **Save Details.**
- 8. Click on the **Recommendation Details** tab. The Recommendation Details screen displays.

		— EDIT SURV	EY DETA	ILS ———		
ZATION: BROWARD	COUNTY SCHOOL DISTRICT	SURVEY NUM	BER: 4 VE	RSION: 19 <u>SPOT SURVE</u>	Y VERSIONS	
EY DETAILS	RECOMMENDATIONS	RECOMMENDATION DETAILS	STUDENT MEMB	ERSHIP LONG RAI	IGE PLANNING	CHECK SURVEY
	ATLANTIC WEST ELEMENT	ARY	Ŧ			
ndation Suggestions						^
	Description		Facility List Spaces	Spaces In FISH	Spaces Recommended In Survey +/-	Difference
TEXTBOOK STORAG	SE		1	1	0	0
LIBRARY (READING	ROOM/STACKS)		1	1	0	0
MEDIA TECHNICAL	PROCESSING		1	1	0	0
PROFESSIONAL LIB	RARY		1	0	0	-1
AUDIO VISUAL STO	RAGE		1	2	0	1
PERIODICAL STORA	AGE		1	0	0	-1
CLOSED CIRCUIT T	(L A D		4	0	0	
			I	U	0	-1
CLOSED CIRCUIT ST	TORAGE		1	0	0	-1
MEDIA PRODUCTIO	TORAGE DN LAB		1	-	-	
	TORAGE DN LAB DOM		1	0	0	-1
	TEXTBOOK STORAG LIBRARY (READING MEDIA TECHNICAL PROFESSIONAL LIB AUDIO VISUAL STO PERIODICAL STOR/	ATLANTIC WEST ELEMENT, ndation Suggestions Description TEXTBOOK STORAGE LIBRARY (READING ROOM/STACKS) MEDIA TECHNICAL PROCESSING PROFESSIONAL LIBRARY AUDIO VISUAL STORAGE PERIODICAL STORAGE PERIODICAL STORAGE	ZATION: BROWARD COUNTY SCHOOL DISTRICT SURVEY NUM	ZATION: BROWARD COUNTY SCHOOL DISTRICT SURVEY NUMBER: 4 VEI TY DETAILS RECOMMENDATIONS RECOMMENDATION DETAILS STUDENT MEMB ATLANTIC WEST ELEMENTARY T ATLANTIC WEST ELEMENTARY T Atlantic Suggestions TEXTBOOK STORAGE 1 LIBRARY (READING ROOM/STACKS) 1 MEDIA TECHNICAL PROCESSING 1 PROFESSIONAL LIBRARY 1 AUDIO VISUAL STORAGE 1 PRIODICAL STORAGE 1 PRIODICAL STORAGE 1	Commendations RECOmmendation Details STUDENT MEMBERSHIP LONG RANK AtLantic west elementary Image: Commendation details Image: Commendation details Image: Commendation details Indation Suggestions Image: Commendation details Image: Commendation details Image: Commendation details Image: Commendation details Image: Commendation details Image: Commendetails Image: Commendation details	ZATION: BROWARD COUNTY SCHOOL DISTRICT SURVEY NUMBER: 4 VERSION: 19 SPOT SURVEY VERSIONS

------ EDIT SURVEY DETAILS ------



– EDIT SURVEY DETAILS –

SURVEY DETAI	LS	RECO	MMENDA	TIONS	R	ECOMM	IENDAT	ION DET	TAILS	STUDE	ENT ME	MBERS	HIP	LON	IG RANG	E PLAN	NING		CHECK	SURVE	(
Filter: Elementary School: *																					
Facility Recommenda	tions:																				~
Facility Recommenda	i <u>tions:</u> PK-3 Projected	4-8 Projected I	9-12 Projected	PK-3 IN	4-8 IN 9	-12 IN PI	K-3 OUT	4-8 OUT 9	9-12 OUT	PK-3 Recom.l	4-8 Recom.F			stations		Neg. Remod. Stations	New Const. Stations	Total Stations	Util. Factor	Recom. Capacity	Year
	РК-З			PK-3 IN 0	4-8 IN 9 0	1-12 IN PI	к-з о т	4-8 OUT 9 0	9-12 OUT					Itations	Remod.	Remod.		Total Stations 759	Util. Factor 1.00	Recom. Capacity 759	Year Roun Capac
Facility ATLANTIC WEST	PK-3 Projected	Projected			4-8 IN 9 0	0 0	K-3 OUT	4-8 OUT 9	9-12 OUT	Recom.I	Recom.F	Recom.(COFTE	Stations	Remod. Stations	Remod. Stations	Const. Stations	Stations	Factor	Capacity	Year Roun Capaci 910

- 10. Enter required data and click Save Changes.
- 11. Click on the **Check Survey** tab. The system will automatically determine where there is missing data on the other screens by displaying "Go to Error Page" links.
- 12. Click on any of the "Go to Error Page" links and the user will be taken to that screen which is missing data.
- 13. Check the "I acknowledge" box and click **Submit Survey for DOE Approval**.

Submitted Project Priority Lists

For Administrator use only; districts cannot view this tab. It lists the PPLs which have been submitted to DOE for review and approval.

1. From the Five Year Survey drop down, select **Submitted Project Priority Lists**.

Submitted Project Priority List

	District Name	Open Date	Status
Select	ALACHUA COUNTY SCHOOL DISTRICT	05/20/2019	Submitted
<u>Select</u>	BRADFORD COUNTY SCHOOL DISTRICT	09/25/2019	Submitted
Select	BROWARD COUNTY SCHOOL DISTRICT	10/22/2019	Submitted
<u>Select</u>	BROWARD COUNTY SCHOOL DISTRICT	09/27/2019	Submitted
Select	BROWARD COUNTY SCHOOL DISTRICT	10/21/2019	Submitted
<u>Select</u>	BROWARD COUNTY SCHOOL DISTRICT	10/21/2019	Submitted
Select	BROWARD COUNTY SCHOOL DISTRICT	10/22/2019	Submitted

						Su	ıbmitted Project Priority List	
ORG	NIZATIO	ON: ALACHUA COUNTY	SCHOOL I	DISTRICT				
				Board A	pproval	Date:	09/25/2019	
				Project	Priority	List Nur	nber: 2	
Project Number	Priority Rank	Facility	Survey Number	Version Number	Capital Outlay	Grades	Description	Total Cost
12	1	A L MEBANE MIDDLE	4	1	C- 1	06 - 08	Renovating: Apply Painting, Floor Cover, Electrical, Plumbing, Windows, Lighting <u>View</u>	\$706,356.00
							CANCEL	

2. Under the Description column, users can click on **View** to see the Description Details.

Building Parcel 5- 99	Construction Type Building Number 00099- Remodeling		riority Year 020 - 2021
tooms rer	noved/retasked		
Room #	Design	NSF	Station Count
042	21-INTERMEDIATE/MIDDLE SCIENCE LAB (4-8)	1,104	22
042A	808-MATERIAL STORAGE	141	0
043	21-INTERMEDIATE/MIDDLE SCIENCE LAB (4-8)	1,082	22
043A	808-MATERIAL STORAGE	154	0
044	2-INTERMEDIATE/MIDDLE CLASSROOM (4-8)	1,000	22
044A	814-STUDENT RESTROOM (BOTH SEXES)	57	0
044B	315-TEACHER PLANNING OFFICE	116	0
044C	808-MATERIAL STORAGE	61	0
046	840-VOCATIONAL RELATED CLASSROOM	864	25
046A	702-MECHANICAL ROOM	23	0
046B	808-MATERIAL STORAGE	46	0
047	822-PUBLIC USE RESTROOM (MALE)	368	0
047A	308-GENERAL SCHOOL STORAGE	152	0
047B	823-PUBLIC USE RESTROOM (FEMALE)	275	0
047C	823-PUBLIC USE RESTROOM (FEMALE)	62	0
047D	808-MATERIAL STORAGE	53	0
075	704-SUSPENSION/DETENTION	696	20
075A	814-STUDENT RESTROOM (BOTH SEXES)	40	0

Design added

# of Spaces	Design	NSF	Station Count
-------------	--------	-----	---------------

3. Click **Cancel** and the Submitted PPL screen displays.



Create a Project Priority List

Users can create new project priority lists.

1. From the Five Year Survey drop down, select **Create a Project Priority List**.

		Add Project Prior	ity List	
	Organ	ization 6 - BROWARD COUNTY SCHOOL	DISTRICT	
	Number	Version	Survey Open Date	
+	4	16	11/07/2018 12:00:00 AM	
+	4	15	04/10/2018 12:00:00 AM	
+	4	14	04/10/2018 12:00:00 AM	
+	4	13	04/10/2018 12:00:00 AM	
+	4	12	03/20/2018 12:00:00 AM	
+	4	11	02/21/2018 12:00:00 AM	
+	4	10	06/13/2017 12:00:00 AM	
+	4	9	06/13/2017 12:00:00 AM	
+	4	7	06/13/2017 12:00:00 AM	
+	4	6	06/13/2017 12:00:00 AM	
+	4	5	06/13/2017 12:00:00 AM	
+	4	4	04/18/2017 12:00:00 AM	
+	4	3	03/15/2016 12:00:00 AM	
+	4	2	03/15/2016 12:00:00 AM	
+	4	1	12/01/2014 3:01:34 PM	

2. Click on the + sign next to a survey number and a grid will display with available projects for that survey.

	Number	Version	Survey Open Date
-	4	16	11/07/2018 12:00:00 AM
+	4	15	04/10/2018 12:00:00 AM
+	4	14	04/10/2018 12:00:00 AM
+	4	13	04/10/2018 12:00:00 AM
+	4	12	03/20/2018 12:00:00 AM
+	4	11	02/21/2018 12:00:00 AM
+	4	10	06/13/2017 12:00:00 AM
+	4	9	06/13/2017 12:00:00 AM
+	4	7	06/13/2017 12:00:00 AM
+	4	6	06/13/2017 12:00:00 AM
+	4	5	06/13/2017 12:00:00 AM
+	4	4	04/18/2017 12:00:00 AM
+	4	3	03/15/2016 12:00:00 AM
+	4	2	03/15/2016 12:00:00 AM
+	4	1	12/01/2014 3:01:34 PM

CREATE RESET

-	Priority Year	Facility	Parcel	Bldg	Construction Type	Description	Total NSF	Station Count +/-	
	2019	WALKER ELEMENTARY (MAGNET)	24	1	Renovation	Renovating: Apply Painting, Electrical, Plumbing, Windows, Lighting, HVAC System <u>View</u>	57,053	0	\$4,564,240.0
	2020	WALKER ELEMENTARY (MAGNET)	24	2	Renovation	Renovating: Apply Electrical to Room 201 (600 NSF) View	600	0	\$48,000.0
	2020	WALKER ELEMENTARY (MAGNET)	24	4	Renovation	Renovating: Apply Painting, Electrical, Windows, Lighting, Retrofit for Technolo View	16,526	0	\$1,322,080.0
	2020	WALKER ELEMENTARY (MAGNET)	24	5	Renovation	Renovating: Apply Painting, Electrical, Plumbing, Windows, Lighting, Restrooms, View	30,966	0	\$2,477,280.0

3. Select the desired projects and click **Create**.

						Surve	ey - Project Priority List	
	ORGAN	IZATION: 6 - BROWARD COUN	гү ѕсноог	. DISTRIC	т			
			PPL St	tatus:			In Progress	
			Board	Board Approval Date:			_/_/ 🗎	
			Projec Numb	t Priorit	y List			
			Add co	omment				
			Add co	omment				
			Add co	omment				
Recom	nmendati	on Details	Add co	omment				~
Project	Priority		Add co Survey Number	Version Number	Capital Outlay	Grades	Description	Total Cost
Project	Priority r Rank		Survey	Version	Capital		Pescription Renovating: Apply Painting, Electrical, Plumbing, Windows, Lighting, HVAC System <u>View</u>	Total
Recom Project Number	r Priority Rank A V	Facility	Survey Number	Version Number	Capital Outlay	PK - 05		Total Cost

- 4. The projects will be added to the Project Priority List. Status will be **In Progress**.
- 5. Click **Save** and **Submit**.
- 6. Tip! Users can create multiple PPLs from multiple surveys.



6 Project Tracking Module

Create New Project

1. From the Project Tracking drop down, select **Create New Project**. The Create New Project screen displays.

			LETTER OF TRA	NSMITTAL				
rganization Type rganization nase	DISTRICT NAME 6 - BROWARD COUN Phase I (Schematic	ITY SCHOOL DISTRICT	Y	Project Description Legacy Project Number Plan Review Entity	⊖ Department	t of Education	(If Applicable)	
Code ADD SCHOOL C	Name OR CAMPUS CODE	IMPORT FROM FIS	5H	No f	acilities found fo	or this project		
ne submittal includes doc quired by s. 1013, FS; SBE	cuments for construc		is less than) \$300	,000 in construction cost, for t is provided as follows:	r the above-refe	renced facility	. The informatio	on
ne submittal includes doc equired by s. 1013, FS; SBB Submittal includes	cuments for construc	tion that (exceeds ; and SREF for the rev	is less than) \$300		n documents SRE		. The informatic	on
ne submittal includes doc equired by s. 1013, FS; SBB Submittal includes	E Rule 6A-2.0010, FA	tion that (exceeds ; and SREF for the rev	is less than) \$300	t is provided as follows: 2. Reuse of construction Select reuse project (if app	n documents SRB plicable)	F 4.3(2).	. The informatic	on
he submittal includes doc equired by s. 1013, FS; SBB Submittal includes	uments for construc E Rule 6A-2.0010, FAG	tion that () exceeds) ; and SREF for the rev s included	is less than) \$300	t is provided as follows:	n documents SRB plicable)	F 4.3(2).	. The informatic	n
ne submittal includes doc quired by s. 1013, FS; SBI Submittal includes No :	uments for construc E Rule 6A-2.0010, FAG submittal documents	tion that () exceeds) C; and SREF for the rev s included FORMS/DOC	is less than) \$300 view of this projec	t is provided as follows: 2. Reuse of construction Select reuse project (if app	n documents SRB plicable)	F 4.3(2).	. The informatic	on
ne submittal includes doc iquired by s. 1013, FS; SB Submittal includes No s	tuments for construc E Rule 6A-2.0010, FAI submittal documents	tion that () exceeds () ; and SREF for the rev ; included	is less than) \$300 view of this projec	t is provided as follows: 2. Reuse of construction Select reuse project (if app	n documents SRB plicable)	F 4.3(2).	. The informatic	n
ne submittal includes doc iquired by s. 1013, FS; SBE Submittal includes No s Scheduled bid date when cheduled completion date	tuments for construc E Rule 6A-2.0010, FAI submittal documents	tion that () exceeds () ; and SREF for the rev ; included	is less than) \$300 view of this projec	Lis provided as follows: 2. Reuse of construction Select reuse project (if app 4.Type of facility and brief	n documents SRE plicable) i description of p	F 4.3(2).		on
ne submittal includes doc iquired by s. 1013, FS; SBI Submittal includes No s Scheduled bid date when cheduled completion date Grade Levels - Size/group	tuments for construc E Rule 6A-2.0010, FAI submittal documents	tion that () exceeds () ; and SREF for the rev ; included	CUMENTS	t is provided as follows: 2. Reuse of construction Select reuse project (if app 4.Type of facility and brief 6. Architect's Engineer	n documents SRE olicable) ' description of p ''s © Constructio	F 4.3(2).		on
e submittal includes doc equired by s. 1013, FS; SBE Submittal includes No s Scheduled bid date when cheduled completion date Grade Levels - Size/group in. Grade Level	tuments for construc E Rule 6A-2.0010, FAI submittal documents	tion that () exceeds () ; and SREF for the rev ; included	is less than) \$300 view of this project	Lis provided as follows: 2. Reuse of construction Select reuse project (if app 4.Type of facility and brief	n documents SRE olicable) ' description of p ''s © Constructio	F 4.3(2).		n

2. Enter required data, and click **Save**. If the form is complete, click **Submit**.

View Projects

Users can view projects which have been created, their project number and status.

- 1. From the Project Tracking drop down, select **View Projects**. The View Projects screen will display.
- 2. If using the Admin ID, select Organization Type and Organization.

PROJECT TRACKING - VIEW PROJECTS =

Search Project or Ma	nage Review Documents:		SEARCH PROJECT NUMBER OR MANAGE REVIEW DOCUMENTS
Organization Type	COMMUNITY COLLEGE	NAME v	Organization 1-EASTERN FLORIDA STATE COLLEGE V SORT
Project Number	School/Campus Name(S)	Status	Description
Select 2163-1	Melbourne Campus	PROJECT SUBMITTED	Ren: 3-Story Classroom (Building 7)
Select 2164-1	Cocoa Campus	PROJECT SUBMITTED	Ren: HVAC (Building 2)
Select 2166-1	Cocoa Campus	PROJECT SUBMITTED	Add: STEM Annex Building
Select 2167-1	Palm Bay	PROJECT SUBMITTED	Add: Enclose 1st Floor (Building 2)
Select 2206-1	Melbourne	PROJECT SUBMITTED	Reconfigure classroom, lab & office space of the first floor of the Learning Resource building.
Select 2495-1	, Melbourne Campus	PROJECT SUBMITTED	Construct a Public Safety Institute
Select 2812-1		SAVED PROJECT	Construct Health Science Building
Select 2814-1		PROJECT SUBMITTED	Construct Health Science Building

3. Click **Select** next to a project whose status is **Project Submitted**. The Project Details screen displays. If a document has a status of SUBMITTED, users can only view the details. If a document has a status of DRAFT, users can edit or complete it.

- PROJECT TRACKING - PROJECT DETAILS -

	Organization	EFIS Project Number	Pro	oject Status	Project Description
EASTERN FI	LORIDA STATE COLLEGE	2163-1	PROJE	ECT SUBMITTED	Ren: 3-Story Classroom (Building 7)
oject Facilities:					
	School Or Campu	s Code		Schoo	Or Campus Name
	01			Me	lbourne Campus
Show Historical		Proje	t Documents:	Me	lbourne Campus
Show Historical		Proje Document	tt Documents: Status	Me Submitted Date	Ibourne Campus Assigned Reviewer(S)
Phase	Documents Sub Project				
	Documents Sub Project 1 208 - Letter	Document	Status	Submitted Date	Assigned Reviewer(S) 208 - Letter Of Transmittal



Manage Persons

Users can add new staff members to the system or edit existing ones.

 From the Project Tracking drop down, select Manage Persons. The Manage Persons screen displays.
 MANAGE PERSONS

Organization Type First Name Email	COMMUNITY COLLEGE NAME	V	Organization Last Name	1 - EASTERN FLORIDA STATE COLLEGE
Linan		FILTER RESULTS	CLEAR FILTER	
Name	Email	Person Type		Firm
elect Andrew Miller	amiller@brph.com	ENGINEER, STRUCTU	JRAL	BRPH Architects-Engineers, Inc.
elect Daniel Spradling	dspradling@brph.com	ENGINEER, ELECTRIC	TAL	BRPH Architects-Engineers, Inc.
elect Danny Farrer	dlfarrer@strato.net	BUILDING INSPECTO	DR	Omni Inspections & Consulting, Inc.
elect Danny Farrer	dlfarrer@strato.net	BUILDING INSPECTO	DR	Omni Inspections & Consulting, Inc.
elect Danny Farrer	dlfarrer@strato.net	BUILDING INSPECTO	DR	Omni Inspections & Consulting, Inc.
elect Danny Farrer	dlfarrer@strato.net	BUILDING INSPECTO	DR	Omni Inspections & Consulting, Inc.
elect Danny Farrer	dlfarrer@strato.net	BUILDING INSPECTO	DR	Omni Inspections & Consulting, Inc.
elect Danny Farrer	dlfarrer@strato.net	BUILDING OFFICIAL		Omni Inspections & Consulting, Inc.
elect Dave Perley	dperley@admorgan.com	DISTRICT SUPERINT	ENDENT	
elect Derek Marshall	derek@ajaxbuilding.com	CONTRACTOR		Ajax Building Corporation
elect Ghulam Shahnami	tony@sgmengineering.com	ENGINEER, MECHAN	IICAL	SGM Engineering, Inc.
elect Glenn Burgess	burgessg@easternflorida.edu	DISTRICT DESIGNEE		
elect Jason Abbott	jabbott@brph.com	BUILDING INSPECTO	DR	BRPH Architects-Engineers, Inc.
elect Jason Abbott	jabbott@brph.com	ENGINEER, CIVIL		BRPH Architects-Engineers, Inc.
elect Jeffrey Phillips	jphillips@brph.com	ARCHITECT		BRPH Architects-Engineers, Inc.
elect Kannan Rengarajan	kannanr@cdeco.com	ENGINEER, MECHAN	IICAL	Cape Design Engineering Co.
elect Kannan Rengarajan	kannanr@cdeco.com	ENGINEER, MECHAN	IICAL	Cape Design Engineering Co.
ielect Li Li	lil@cdeco.com	ENGINEER, MECHAN	IICAL	Cape Design Engineering Co.
Select Nicholas Hansen	nhansen@brph.com	ENGINEER, STRUCTU	JRAL	BRPH Architects-Engineers, Inc.
Select Philip Thomas	philipt@cdeco.com	ENGINEER, MECHAN		Cape Design Engineering Co.

2. To search for an existing individual, change the Organization Type and Organization. Individuals can be filtered by entering First Name and Last Name. Click **Filter Results**. Individual will display in grid.

MANAGE PERSONS

Organization Type	COMMUNITY COLLEGE NAME	¥	Organization	1 - EASTERN FLORIDA STATE COLLEGE	,
First Name	Andrew		Last Name	Miller	
Email					
		FILTER RESULTS	CLEAR FILTER		
		FILTER RESULTS	CLEAR FILTER		
Name	Email	FILTER RESULTS Person Type	CLEAR FILTER	Firm	

3. Select the individual and their data will display under Person Details. Individual's data can be edited and **Updated**.

First Name	Andrew	Middle Initial	н
Last Name	Miller	Name Suffix	
Person License Number	38161	License Expiration Date	02/28/2013
Person Email	amiller@brph.com		
Person Type	ARCHITECT BUILDING INSPECTOR BUILDING		IGINEER - COMMUNITY COLLEGE PRESIDENT
		_	_
			IVIL 📄 ENGINEER, ELECTRICAL 📄 ENGINEER, MECHANICA
Select Firm	CONTRACTOR DISTRICT DESIGNEE DISTRICT		IVIL 📄 ENGINEER, ELECTRICAL 📄 ENGINEER, MECHANICA
	CONTRACTOR DISTRICT DESIGNEE DISTRICT		IVIL 📄 ENGINEER, ELECTRICAL 📄 ENGINEER, MECHANICA
Select Firm Firm Address Cit, State, Zip	CONTRACTOR DISTRICT DESIGNEE DISTRICT ENGINEER, STRUCTURAL FIRE SPRINKLER DESI UNKNOWN BRPH Architects-Engineers, Inc.	SUPERINTENDENT ENGINEER, C	UVIL ENGINEER, ELECTRICAL ENGINEER, MECHANICA PROGRAM MANAGER THRESHOLD INSPECTOR

4. To add a new person, click **Clear** Filter, enter the data under Person Details and click **Save**.

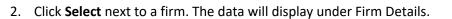
Manage Firms

Users can add new firms to the system or edit existing ones.

1. From the Project Tracking drop down, select **Manage Firms**. The Manage Firms screen displays.

Organization Type	COMMUNITY COLLEGE NAME	¥	Organization	1 - EASTERN FLORID	A STATE COLLEGE
Name		Address			License Exp Date
Select Ajax Building Co	rporation	1080 Comm	erce Blvd.		08/31/2016
Select BRPH Architects-		5700 North I	larbor City Blvd.,Suite 400		02/28/2017
Select Cape Design Eng			treet,Suite 201		02/28/2013
	s & Consulting, Inc.	2600 Thund			11/30/2015
Select SGM Engineering	g, Inc.	935 Lake Ba	dwin Lane		02/28/2017
Name			Firm type	ARCHITECTURAL	v
Name Address1 Address2			Firm type License Number Expiration Date		•
Address1			License Number	ARCHITECTURAL	Y
Address1 Address2		State	License Number		•
Address1 Address2 City Zip Phone		State Ext	License Number		v
Address1 Address2 City Zip Phone Fax			License Number		v
Address1 Address2 City Zip Phone			License Number		•

– MANAGE FIRMS —



	COMMUNITY COLLEGE NAME	•	Organization	1 - EASTERN FLORID	A STATE COLLEGE
Name		Address			License Exp Date
Select Ajax Building Co	orporation	1080 Comm	erce Blvd.		08/31/2016
Select BRPH Architects-	Engineers, Inc.	5700 North	Harbor City Blvd.,Suite 400		02/28/2017
Select Cape Design Eng			Street, Suite 201		02/28/2013
	s & Consulting, Inc.	2600 Thund			11/30/2015
Select SGM Engineering	ι, Inc.	935 Lake Ba	ldwin Lane		02/28/2017
Name	Ajax Building Corporation		Firm type	CONSTRUCTION MANAG	SEMENT V
Address1	1080 Commerce Blvd.		License Number	CGC1509994	
Address2			Expiration Date	08/31/2016	
City	Midway				
	32343	State	FL		
Zip		Ext			
Phone	850 2249571				
	850 2249571				

– MANAGE FIRMS —

3. To add a new firm, click Cancel, enter the data under Firm Details and click **Save**.

Manage Internal Reviewers

Users can add new staff members to the system as a reviewer role or edit existing ones. This is only used by OEF Administrator.

1. From the Project Tracking drop down, select **Manage Internal Reviewers**. The Manage Internal Reviewers screen displays.

	t Name		Last Name	
E	mail		Show Inactive	
		FILTER RESULTS	CLEAR FILTER	
	Name	Email	Person Type	Status
Select	Angel Rodriguez	angel.rodriguez@fldoe.org	ELECTRICAL ENGINEER	Active
Select	Brian Gouin	brian.gouin@fldoe.org	CIVIL ENGINEER	Active
Select	Don Whitehead	don.whitehead@fldoe.org	ARCHITECT	Active
Select	Edward Hubert (C)	ed.hubert@fldoe.org	CIVIL ENGINEER	Active
Select	Edward Hubert (S)	ed.hubert@fldoe.org	STRUCTURAL ENGINEER	Active
Select	James Mitchell	James.Mitchell@fldoe.org	MECHANICAL ENGINEER	Active
Select	James Watts	jim.watts@fldoe.org	ELECTRICAL ENGINEER	Active
	Manufa M/a talka		ADMINISTRATOR	Active
Select	Mark Weigly	mark.weigly@fldoe.org	ADMINISTRATOR	Active
<u>Select</u> Select	Mark Weigiy Sonja Suber	mark.weigiy@tidoe.org sonja.suber@fidoe.org	ADMINISTRATOR ASSISTANT	Active
son Der First	Sonja Suber tails Name		ADMINISTRATOR ASSISTANT	
son Der First	Sonja Suber tails Name Name		ADMINISTRATOR ASSISTANT	Active
son Der First Last I Emai	Sonja Suber tails Name Name		ADMINISTRATOR ASSISTANT Middle Initial Name Suffix	Active TOTAL RECORDS
son De t First Last I Emai	Sonja Suber tails Name I	sonja.suber@fidoe.org	ADMINISTRATOR ASSISTANT Middle Initial Name Suffix	Active TOTAL RECORDS
son Det First Last I Emai Perso	Sonja Suber tails Name I	sonja.suber@fldoe.org	ADMINISTRATOR ASSISTANT Middle Initial Name Suffix	Active TOTAL RECORDS

– MANAGE INTERNAL REVIEWERS –

2. Reviewers can be filtered by entering First Name and Last Name. Click **Filter Results**. Reviewer will display in grid.

First Name Email	Angel	Last Name Show Inactive	Rodriguez	
	FILTER RES			
Name	Email	Person Type		Status
Select Angel Rodriguez	angel.rodriguez@fldoe.org	ELECTRICAL ENGIN	IEER	Active
				TOTAL RECORDS: 1
son Details		Middle Initial		
First Name				
Last Name		Name Suffix		
Last Name	ADMINISTRATOR _ ADMINISTRATOR ASSISTANT	Name Suffix	TRICAL ENGINEER 🗌 MECHANICAI	LENGINEER
Last Name Email	ADMINISTRATOR ADMINISTRATOR ASSISTANT STRUCTURAL ENGINEER	Name Suffix	TRICAL ENGINEER 🖂 MECHANICAI	L ENGINEER
Last Name Email		Name Suffix	TRICAL ENGINEER MECHANICAI DEPARTMENT OF EDUCATION	LENGINEER
Last Name Email Person Type		Name Suffix	_	

3. Select the reviewer and their data will display under Person Details. Reviewer's data can be edited and Updated.

— MANAGE INTERNAL REVIEWERS —

First Name Email	Angel	Last Name Show Inactive	Rodriguez
	FILTER RESULT	rs CLEAR FILTER	
Name	Email	Person Type	Status
Select Angel Rodriguez	angel.rodriguez@fldoe.org	ELECTRICAL ENGIN	IEER Active
Person Details First Name Last Name	Angel Rodriguez	Middle Initial Name Suffix	
Email Person Type	angel.rodriguez@fldoe.org	ARCHITECT 📄 CIVIL ENGINEER 🕢 ELECTR	RICAL ENGINEER 📄 MECHANICAL ENGINEER
EFIS User Name Status	STRUCTURAL ENGINEER angel.rodriguez Active	Organization D	EPARTMENT OF EDUCATION
	UPDAT	E CANCEL	

4. To add a new Reviewer, enter the data under Person Details and click **Update**.

— MANAGE INTERNAL REVIEWERS ——



7 Five Year Work Plan Module

1. From the Five Year Work Plan drop down, select **Expenditure**. The Maintenance Expenditure screen displays.

— WORK PLAN - EXPENDITURE -

Current Work Plan: 2018 - 2019 BROWARD COUNTY SCHOOL DISTRICT

MAINTENANCE EXPENDITURE (1) 🖉 LOCAL EXPENDITURE (16) 🤗

Expenditure for Maintenance, Repair and Renovation from 1.5 Mills and PECO Export to Excel

Mark As Complete

PREPARATION OF TENTATIVE DISTRICT FACILITIES WORK PROGRAM

Annually, prior to the adoption of the district school budget, each school board must prepare a tentative district facilities work program that includes a schedule of major repair and renovation projects necessary to maintain the educational and ancillary facilities of the district. The "Expenditure for Maintenance, Repair, and Renovation From 1.5-Mills and PECO" screen assembles and groups information regarding major maintenance and repair projects; the first year column must be the same as the current year school board approved capital outlay budget for projects. Districts can specify multiple 'Other' categories to describe and identify locally defined projects and funding amounts.

Current year 2018-19.

Projected years (this should be expenditure amounts projected for each year 2019-20 through 2022-23).

Item	Location	Actual Budget 2018-19	Projected 2019-20	Projected 2020-21	Projected 2021-22	Projected 2022-23	5 Year Total
HVAC	Choose Facilities	\$0	\$0	\$0	\$0	\$0	\$
Flooring	Choose Facilities	\$0	\$0	\$0	\$0	\$0	\$
Roofing	<u>3 Facilities</u>	\$23,000	\$27,000	\$33,000	\$37,000	\$39,000	\$ 159,00
Safety to Life	Choose Facilities	\$0	\$0	\$0	\$0	\$0	\$ (
/aintenance/Repair	250 Facilities	\$83,439,000	\$73,475,000	\$71,500,000	\$72,387,000	\$80,439,000	\$ 381,240,000
	Sub Total:	\$ 83,590,000	\$ 73,647,000	\$ 71,695,000	\$ 72,586,000	\$ 80,651,000	\$ 382,169,000
PECO Maintenance Expenditures		\$4,000,000	\$2,000,000	\$1,000,000	\$2,000,000	\$2,000,000	\$ 11,000,000
	1.5 Mill Sub Total:	\$ 79,590,000	\$ 71,647,000	\$ 70,695,000	\$ 70,586,000	\$ 78,651,000	\$ 371,169,000

ADD NEW SAVE

2. The Local Expenditure form can be accessed by clicking on the tab.



Revenue

1. From the Five Year Work Plan drop down, select **Revenue**. The **Revenue Totals** screen displays.

Current Project: 2018 - 2019 BR		<u>coorract</u>					
REVENUE TOTALS 1.5-I	MILL REVENUE (16)	PECO NEW CONST	RUCTION REVENUE (16)Ø CO&I	S REVENUE (16)✔	FAIR SHARE	REVENUE (5A)Ø
SALES SURTAX REVENUE (19A	, 19B) 🖉 🕴 ADDITIO	NAL REVENUE (16)⊘					
Current Revenue Totals <u>Export to</u>	Excel		_				
Schedule of Estimated Capital Ou district facilities work program.	tlay Revenue from each c	urrently approved sou	irce which is estimate	ed to be available for	expenditures on the	projects included ir	n the tentative
Current year 2018-19. Projected y	ears (this should be reve	nue amounts projecte	d for each year 2019	-20 through 2022-23)			
Item		2018-19 Actual Budget	2019-20 Projected	2020-21 Projected	2021-22 Projected	2022-23 Projected	5 Year Total
Local 1.5 Mill Discretionary Capita	al Outlay Revenue	\$335,061,675	\$353,992,660	\$374,028,644	\$396,208,543	\$418,713,188	\$1,878,004,7
PECO and 1.5 Mill Maint and Othe	r 1.5 Mill Expenditures	-\$317,361,193	-\$353,584,054	-\$368,449,980	-\$382,221,564	-\$401,094,311	-\$1,822,711,1
PECO Maintenance Revenue		\$4,000,000	\$2,000,000	\$1,000,000	\$2,000,000	\$2,000,000	\$11,000,0
Available 1.5 Mill for New Constru	action	\$17,700,482	\$408,606	\$5,578,664	\$13,986,979	\$17,618,877	\$55,293,6
Item	2018-19 Actual Budget	2019-20 Projected	2020-21 Projected	2021-22 Projected	2022-23 Projected	5 Year Total	
CO & DS Revenue	\$8,333,926	\$8,333,926	\$8,333,926	\$8,333,926	\$8,333,926	\$41,669,630	
PECO New Construction Revenue	\$10,000	\$20,000	\$30,000	\$40,000	\$50,000	\$150,000	
Other/Additional Revenue	\$200,331,266	\$29,565,663	\$26,648,780	\$23,291,865	\$22,305,572	\$302,143,146	

- 2. Enter all required data for each form.
- 3. Incomplete data can be saved. When all data has been entered, check the **Mark As Complete** box and **Save**.
- 4. All forms can be exported to Excel.



Project Schedules

1. From the Five Year Work Plan drop down, select **Project Schedules**. The **Project Schedule** screen displays.

Current Work Plan:	2018 - 2019	BROWARD	COUNTY	SCHOOL DISTRICT
	2010 2013	Bitolinate	0001111	berro de bibriniter

roject Schedules Export	to Excel							
ne Project Schedules co	moonent identifies	anital outlay proj	ects non-capital (outlay projects proje	ects that will be fun	ded projects that c	annot be funded f	rom available rever
urces, and any planned								
Jarces, and any plannee	2018-19	2019-20	2020-21	2021-22	2022-23	a dealon, remodenn	s, and renovation	or concertorial raci
Item	Actual Budget	Projected	Projected		Projected	5 Year Tot	al	
et Available Revenue	\$226,375,674	\$38,328,1	95 \$40,59	1,370 \$45,652	\$48,30	8,375 \$399,25	56,384	
inded Project Cost	\$185,680,654	\$69,0	00 \$8	7,000 \$90	\$9,64	9,019 \$195,5	75,673	
/ork Plan Balance	\$40,695,020	\$38,259,1	95 \$40,504	4,370 \$45,562	\$38,65	9,356 \$203,68	30,711	
Schedule indicating wh	ich projects necess	ary for the availab	ility of satisfacto	ry classrooms that	will be funded fro	m revenues project	ed in Section 16 to	support the
Schedule indicating wh projected student enro	ich projects necessa Ilment in K-12 prog	ary for the availab	ility of satisfacto	ry classrooms that 2019-20	will be funded fro	m revenues project	ed in Section 16 to	
Schedule indicating wh	ich projects necessa Ilment in K-12 prog	ary for the availab rams. mber Of	-	-				o support the 5 Year Total
Schedule indicating wh projected student enro Project Descrip Long term	ich projects necessa Ilment in K-12 prog	ary for the availab rams. mber Of	2018-19	2019-20	2020-21	2021-22	2022-23	
Schedule indicating wh projected student enro Project Descrip	ich projects necess Ilment in K-12 prog tion Nu Cla	ary for the availab rams. mber Of	2018-19 ctual Budget	2019-20 Projected	2020-21 Projected	2021-22 Projected	2022-23 Projected	5 Year Total
Schedule indicating wh projected student enro Project Descrip Long term	ich projects necessa Ilment in K-12 prog tion Cla e cla ich non-classroom ption N Cl	ary for the availab rams. mber Of ssrooms Ar projects that wil	2018-19 ctual Budget \$34,000 \$34,000	2019-20 Projected \$32,000 \$32,000	2020-21 Projected \$44,000 \$44,000	2021-22 Projected \$41,000	2022-23 Projected \$39,000	5 Year Total

- 2. Enter all required data for each form.
- 3. Incomplete data can be saved. When all data has been entered, check the **Mark As Complete** box and **Save**.
- 4. All forms can be exported to Excel.

Tracking

1. From the Five Year Work Plan drop down, select **Tracking**. The **Capacity Tracking** screen displays.

— WORK PLAN - CAPACITY TRACKING —

CAPACITY (3, 11) O RELOCAT	TABLE REPLACEM	ENT (7) Ø	CHART	ER SCHO	00L (9) Ø	SPECIAL	PURPOSE CLAS	SROOM (3B, 3C) Ø	INFRASTRUC	TURE (4, 5)	0
NET NEW CLASSROOMS (3A) Ø	RELOCATABLE	STUDENT S	TATIONS (12) Ø	LEASED	FACILITIES	(8) Ø 🕴 FAIL	ED STANDARD RELO	CATABLES (6) Ø		
apacity Tracking Export to Excel										_	
Mark As Complete											
						ection 11).					
ilter None	2018-19 Satisfactory FISH Stu.Sta.	 Actual 2018-19 FISH Capacity 		Class	Actual Average 2017-18	Actual 2018-19 Utilization	New Stu. Capacity Added/ Removed	New Rooms To Be Added/ Removed	Projected 2022-23 COFTE	Projected 2022-23 Utilization	2022-2
Location	Satisfactory	2018-19 FISH	2017-18	Class	Actual Average 2017-18	Actual 2018-19	Capacity Added/	To Be Added/	2022-23	2022-23	2022-2 Class Si
Location	Satisfactory FISH Stu.Sta.	2018-19 FISH Capacity	2017-18 COFTE	Class Rooms	Actual Average 2017-18 Class Size	Actual 2018-19 Utilization	Capacity Added/ Removed	To Be Added/ Removed	2022-23 COFTE	2022-23 Utilization	2022-2 Class Si
None	Satisfactory FISH Stu.Sta. 1,063	2018-19 FISH Capacity 956	2017-18 COFTE 732.97	Class Rooms 55	Actual Average 2017-18 Class Size	Actual 2018-19 Utilization 77.00 %	Capacity Added/ Removed 0	To Be Added/ Removed 0	2022-23 COFTE 749	2022-23 Utilization 78.00 %	2022-2

- 2. Enter all required data for each form.
- 3. Incomplete data can be saved. When all data has been entered, check the **Mark As Complete** box and **Save**.
- 4. All forms can be exported to Excel.

Planning

1. From the Five Year Work Plan drop down, select **Planning**. The **Class Size Reduction Planning** screen displays.

Current Work Plan: 2018 - 2019 BROWARD COUNTY SCHOOL DISTRICT

CLASS SIZE REDUCTION PLANNING (10) \oslash	SCHOOL CLOSURE PLANNING (13)	
Class Size Reduction Export to Excel		
📄 Mark As Complete		
	need for permanent student stations such as	student stations over the next five years. The plans must be approved by the school acceptable school capacity levels, redistricting, busing, year-round schools, charter ization, block scheduling, or other alternatives.
	SAVE	

- 2. Enter all required data for each form.
- 3. Incomplete data can be saved. When all data has been entered, check the **Mark As Complete** box and **Save**.
- 4. All forms can be exported to Excel.

Long Range Planning

1. From the Five Year Work Plan drop down, select Long-Range Planning. The Ten-Year Maintenance and Repair screen displays.

— WORK PLAN - TEN YEAR MAINTENANCE —

Current Work Plan	2018 - 2019 BROWARD COUNT	Y SCHOOL DISTRICT			
TEN-YEAR MAINTEN	ANCE AND REPAIR (20) Ø	EN-YEAR CAPACITY (21) Ø	TEN-YEAR PLANNED UTILIZATION (22)	TEN-YEAR INFRASTRU	CTURE PLANNING (23, 24) Ø
TWENTY-YEAR MAIN	ITENANCE AND REPAIR (25) Ø	TWENTY-YEAR CAPACITY (26) Ø 🗍 TWENTY-YEAR PLANNED UTILIZATI	ON (27) Ø	
TWENTY-YEAR INFR	ASTRUCTURE PLANNING (28, 29	9) Ø			
A current survey wit	h Long Range Planning data has	been found. No information	is required here. To view the data click <u>Export</u>	to Excel	
Ten Year Maintenan	ce <u>Export to Excel</u>				
Mark As Complete	•				
within their district in projects projected to allows users to ente	n years 6-10 beyond the project ensure the availability of satisf	s plans detailed in the five yea actory student stations for the ned utilization rates of future	I locations regarding the projected need for m ars covered by the work plan. This screen also e 5-year span immediately beyond the plans c educational facilities in the district, and collect iailed in the work plan.	allows districts to enter contained in the five-year	a schedule of capital outlay work program. This screen
	Location		Project	2022-2	3 / 2027-28 Projected Cost
Delete	4 Facilities	Long Term			\$35,000
				Total:	\$ 35,000
		ADD	NEW RECORD SAVE		

- 2. Incomplete data can be saved. When all data has been entered, check the **Mark As Complete** box and **Save**.
- 3. All forms can be exported to Excel.

Current Work Plan: 2018 - 2019 BROWARD COUNTY SCHOOL DISTRICT

Local Governments

1. From the Five Year Work Plan drop down, select **Local Governments**. The **Local Governments** screen displays.

LOCAL GOVERNMENTS						
Coordination With General Purpose Local Governments 🕜 Mark As Complete						
Report all Local Governmer	ntal agencies with whom you have shared th	ie 5-Year Work Plan.				
Entity Name: ADD NEW						
The following local governments have received a copy of the workplan's educational plant survey pursuant to Chapter 1013 Florida Statutes						
	Entity Name					
Edit Delete	Coconut Creek					
Edit Delete	Cooper City					
Edit Delete	Coral Springs					

- 2. To add a new entity, enter the name and click Add New.
- 3. Added entities can be edited and deleted.

Check/Submit Work Plan

1. From the Five Year Work Plan drop down, select **Check/Submit Work Plan**. The **Submit Work Plan** screen displays.



— WORK PLAN - SUBMIT WORK PLAN =

Current Work Plan: 2018 - 2019 TAYLOR COUNTY SCHOOL DISTRICT

Submit Work Plan Print Work Plan

The "Save and Submit WorkPlan" screen requires districts to enter all administrative and contact information before submitting the workplan for OEF review and approval.

The list below displays whether or not sections are completed. Click on the corresponding link to correct an incomplete section.

	Section Name	
0	1.5-Mill Revenue (16)	Go To Error Page
0	PECO New Construction Revenue (16)	Go To Error Page
 Image: A second s	CO & DS Revenue (16)	
 Image: A second s	Fair Share Revenue (5A)	
0	Sales Surtax Revenue (19A, 19B)	Go To Error Page
0	Additional Revenue (16)	Go To Error Page
0	Maintenance Expenditure (1)	Go To Error Page
0	Local Expenditure (16)	Go To Error Page
0	Capacity (3, 11)	Go To Error Page
0	Net New Classrooms (3A)	Go To Error Page
0	Relocatable Replacement (7)	Go To Error Page
0	Relocatable Student Stations (12)	Go To Error Page
0	Charter School (9)	Go To Error Page
0	Leased Facilities (8)	Go To Error Page
0	Special Purpose Classroom (3B, 3C)	Go To Error Page
0	Failed Standard Relocatables (6)	Go To Error Page
0	Infrastructure (4, 5)	Go To Error Page
0	Class Size Reduction Planning (10)	Go To Error Page
0	School Closure Planning (13)	Go To Error Page
 Image: A second s	Capacity Project Schedules (2A)	
0	Other Project Schedules (2B)	Go To Error Page
0	Additional Project Schedules	Go To Error Page
 Image: A second s	Local Governments	

- 2. If any of the forms have a red circle/slash next to them, it indicates the form is not complete and something needs to be corrected or completed.
- 3. Click on the **Go To Error Page** link, and the system will redirect users to the screen that needs attention before the Work Plan can be submitted.