

Office of Educational Facilities

Tallahassee, FL





## **OEF Presenters**

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## Agenda

- Introduction
- EFIS Overview
- EFIS Rewrite Overview Status
- Next Steps/Action Items (Production Rollout)



### What is EFIS?

Educational Facilities Information System

**EFIS Definition-** Computer based system used to track present educational and ancillary plants and the determination of future needs to provide an appropriate educational program and services for each student based on projected capital outlay FTE's approved by the Department of Education



## **Approved EFIS Rewrite Project**

In the 2018 Legislative session, funding was approved for the EFIS Rewrite Project.













# What is the purpose of the EFIS Rewrite?

- EFIS has not been updated since 2007
- Bring the application up to modern software industry standards
- Improve functionality and efficiency for users
- We have gathered feedback from district EFIS users and internal users with suggestions on how to improve the system
- We created detailed project requirements for IT staff





# What is the timeline for the EFIS Rewrite?

- The EFIS Rewrite officially started on September 1, 2018
- The project should take roughly 18 months







## What EFIS changes can we expect to see?

- New Dashboard Feature Landing Page
- New Single Sign-On Feature
- Castaldi information will be accessible
- Improved print capability
- Improvements to every EFIS module:

FISH, Five Year Survey, Five Year Work Plan, Community Colleges, and Project Tracking





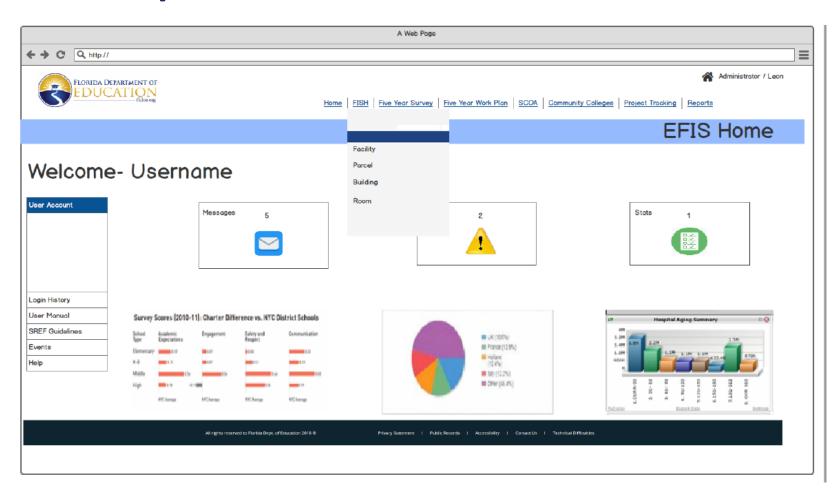
#### **New Dashboard Feature**

- Welcome screen, EFIS Homepage
- Easy access to Messages, Alerts, and Stats
- Each module listed across the top of the screen:
  FISH, Survey, Work Plan, Community Colleges, Project Tracking
- Links to SREF and User Manuals





### **Mock-Up of New Dashboard Feature**





## **New Single Sign-On Feature**

- Currently, new EFIS users need to register at <a href="https://efis.fldoe.org/EFISExternal/">https://efis.fldoe.org/EFISExternal/</a>. The request comes to us at DOE and must be verified with the Security Contact on file for the district.
- The new system will utilize Single Sign-On, meaning all new users will be approved at the district level and will not need DOE approval.



#### **Castaldis**

- Castaldi information will be found on the Building Details screen in FISH, on the District Dashbaord, and in the FISH Report
- Keep track of approved Castaldis with date approved



#### **Castaldis continued**

- <u>Castaldi</u>- A report on the condition of a building.
- Castaldis are based on a formula created by a man named Dr. Castaldi in Bristol county, Massachusetts.
   The formula evaluates the cost effectiveness of tearing down a building(s) or facility versus completing repairs/renovations.
- Districts need DOE approval in the form of a Castaldi for any individual building they want to tear down.



#### **Module 1: FISH**

- New and improved search fields in FISH
- Under facility details, new field for 'Under Construction'
- New button indicating if facility is a hurricane shelter
- Validate MSID's against the public school MSID database to ensure accuracy

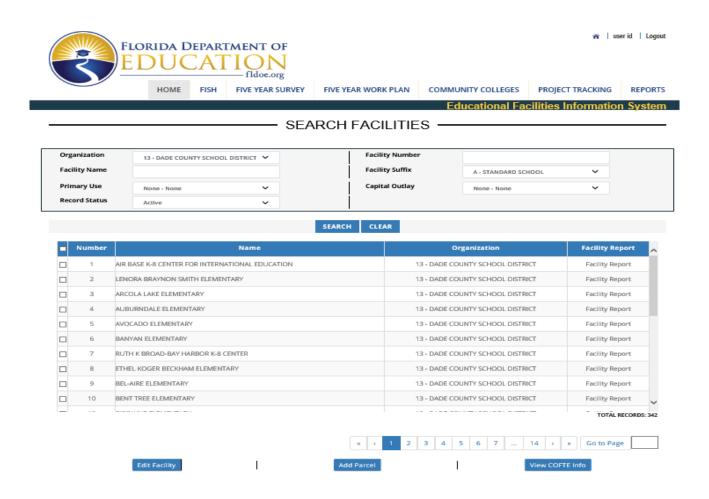


#### FISH module continued

- Any records in FISH that are deleted will be recoverable
- Ability to share/split parcels at building level
- Ability to remove the last building from a parcel
- Ability to export and print reports generated in FISH

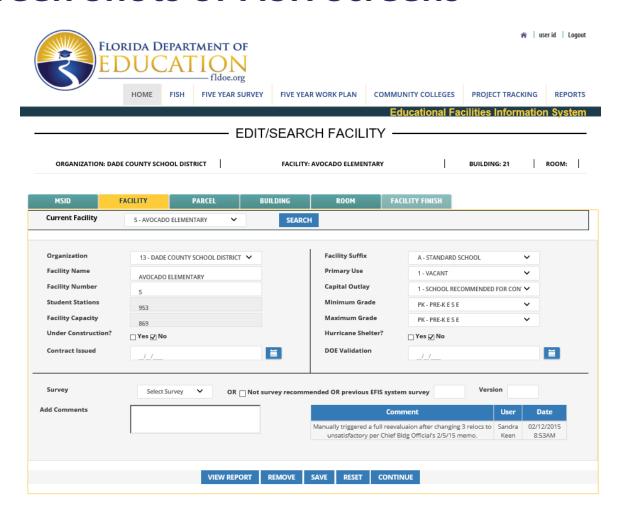


#### **Screen Shots of FISH Screens**





#### **Screen Shots of FISH Screens**





## **Module 2: Five Year Survey**

- Ability to track Surveys that are pending or in process
- Ability to print Project Priority Lists (PPLs)
- Revised drop down menu options
- Expand/collapse recommendation details
- Revised calculations for gymnasium and band student stations





## **Module 3: Project Tracking**

- Upload blueprints
- Upload of facility information so that you do not need to re-enter it on the 208A form
- Transfer of approved data into FISH
- Ability to print forms



#### **Module 4: Five Year Work Plan**

- Ability for system admin. to upload PECO data rather than manually enter it
- Ability for OEF to open a processed work plan so the district can make changes and re-submit
- Improvements to how data is saved on the expenditure/revenue pages



## **Module 5: Community Colleges**

- For State College Cost per sq ft, ability to load data rather than manual data entry
- Better visibility of error messages and pop-ups





## **Community Colleges continued**

- Ability to track Surveys that are pending or in process
- Ability to print Project Priority Lists (PPLs)
- Revised drop down menu options
- Expand/collapse recommendation details



#### Other Misc. New Features

- Roll EFIS Monitor emails into one daily update email
- Improved error messages in the EFIS system to explain when business rules are violated and provide clear guidance to the user





#### Summary of EFIS Changes at a Glance

#### **OLD EFIS SYSTEM**

- DOE verifies new users with district Security contact person
- System messages appear to all users on the EFIS Home page
- Multiple emails to users when they are making changes in EFIS
- Limitations in printing across the modules

#### **NEW EFIS SYSTEM**

- Single Sign-On Process for district users
- New Dashboard feature will personalize relevant messages and information
- Roll EFIS Monitor emails into one daily update email
- New printing feature in all modules



## **Next Steps/Action Items**

- Continued Module Development
- Internal and EFIS/OEF Testing
- District Pilot
- Watch for Future Communications and Webinars for EFIS Updates and Training



## **Questions?**

Please contact the Office of Educational Facilities (OEF) with any EFIS questions.

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#### THE END





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